

#### CLIENT INTAKE FORM

Adolescent-Biopsychosocial History

| CLIENT INFORMATION   |         |                   |                               |                |                             |            |     |  |
|--|---------|-------------------|-------------------------------|----------------|-----------------------------|------------|-----|--|
| Client Name (Last, First, M.I.):   |         | □ M □ F Da        |                               | Date o         | ate of Birth:               |            |     |  |
| Address:   |         |                   |                               |                |                             |            |     |  |
| City:  |         |                   |                               | State:         |                             | Zip:       |     |  |
| Email:   |         |                   |                               |                |                             |            |     |  |
| Phone: (H)   | Cell:   |                   |                               |                |                             |            |     |  |
| School: Gr   | Grade:  |                   |                               |                |                             |            |     |  |
| How did you hear about LifeCare Counseling(i.e.  | Refer   | ral, Internet, et | c.)                           |                |                             |            |     |  |
| PARENT/GUARDIAN INFORMATION  |         |                   |                               |                |                             |            |     |  |
| Parent/Guardian (Last, First, M.I.):   |         | [                 | □ M □ F Date of Birth:        |                |                             |            |     |  |
| Address:   |         |                   |                               |                |                             |            |     |  |
| City:  |         |                   |                               | State:         |                             | Zi         | p:  |  |
| Email:   | į.      |                   |                               | ferred Cont    | tact Method                 | □ Y □ N    |     |  |
| Phone: (H)   | (W)     |                   |                               |                | (Cell)                      |            |     |  |
| Employer: Occupation:  |         |                   |                               |                |                             |            |     |  |
| Parent/Guardian-Marital status:     Single   Partnered   Married   Separated   Divorced   Widowed  |         |                   |                               |                |                             |            | ved |  |
| Spouse/Partner Name:   | □ M □ F |                   | Age:                          | Date of Birth: |                             |            |     |  |
| HOUSEHOLD INFORMATION: Please list family mem  | Sex     |                   | Age                           | Relatio        | i.e., parent/sibling, etc.) |            |     |  |
| Name:  | □ M □ F |                   |                               |                |                             |            |     |  |
| Name:  | □ M □ F |                   |                               |                |                             |            |     |  |
| Name:  |         |                   | M D F                         |                |                             |            |     |  |
| Name:  | □ M □ F |                   |                               |                |                             |            |     |  |
| Name:  |         | □ M □ F           |                               |                |                             |            |     |  |
| Name:  |         | □ M □ F           |                               |                |                             |            |     |  |
| INSURANCE INFORMATION  |         |                   |                               |                |                             |            |     |  |
| Do you have insurance?   | ☐ Yes   |                   | 0                             |                |                             |            |     |  |
| Primary Insurance Provider:  |         |                   | Type of<br>Insurance<br>Plan: |                |                             |            |     |  |
| Subscriber's name:   |         |                   |                               | E              | Birth d                     | ate:       |     |  |
| Policy/ID #: Group #:  |         |                   |                               |                |                             |            |     |  |
| Patient's relationship to subscriber:   Self   Self | ] Spot  | use 🛮 Child       |                               | Other          |                             |            |     |  |
| Subscriber's Occupation:   | Employ  | Employer:         |                               |                |                             |            |     |  |
| Employer address:  |         |                   |                               | E              | mploy                       | ver phone: |     |  |



## CLIENT INTAKE FORM Adolescent-Biopsychosocial History

| Presenting Problem/Concerns   |
|---|
| What problems/concerns bring (adolescent) client in for counseling?   |
|   |
| History of presenting problem:  |
| 1. When did symptoms/problems occur?  |
| 2. How often does the problem occur?  |
| 3. What has been helpful in reducing symptoms/problems?   |
| What changes/improvements do you hope to be made as a result of counseling?   |
|   |
| Has your Adolescent been in Counseling previously? □ Yes □ No   |
| If yes, please provide details (i.e., Counselor Name, Length of Counseling, Counseling Outcome-beneficial/not helpful). |
| Has your Adolescent been hospitalized for mental health reasons? ☐ Yes ☐ No   |
| If yes, please provide details (i.e., Facility Name, Length of Treatment, Results (i.e., beneficial/not helpful, etc.). |
| Client's Strengths & Growth Areas:  |
| Describe client's strengths (i.e., caring, good student, etc.):   |
| Describe client's growth areas (i.e., improved motivation, respectful behavior, etc.):                                  |
| Describe client's personality/temperament (i.e., anxious, easy going, quiet, etc.):                                     |
| Family Strengths & Growth Areas:  |
| Describe family strengths (i.e., supportive, good structure, etc.):   |
| Describe family growth areas (i.e., more quality time, better communication, etc.):                                     |
| Describe your relationship with client (i.e., good, strained, conflicted, etc.)   |
|   |



### CLIENT INTAKE FORM

Adolescent-Biopsychosocial History

| Substance Use History   |   |
|---|---|
| Nicotine Use (vapes, Juul, tobacco)                                       | ☐ Current ☐ Suspected ☐ Past ☐ No                 |
| Alcohol Use   | ☐ Current ☐ Suspected ☐ Past ☐ No                 |
| Drug Use  | ☐ Current ☐ Suspected ☐ Past ☐ No                 |
| * If any answer YES, please explain type, pattern of use, and any consequ | uences of use (i.e., school, legal, etc.):        |
|   |   |
| Madical III day   |   |
| Medical History   |   |
| Does client have a Primary Care Provider □ Yes □ No                       |   |
| If so, please provide Medical Provider Name/Location and approxir         | mately how long client has been a patient of PCP. |
| Is client taking any medications (Please also include any over            |   |
| If yes, please list below:  | ,   |
| Medication Dosage   | Reason  |
|   |   |
|   |   |
|   |   |
| Please describe client's medical history and include any majo             | or medical problems, injuries, surgeries.         |
|   |   |
| Does client have any allergies? ☐ Yes ☐ No If yes, please list:           |   |
| Developmental History   |   |
| Were there any problems with the pregnancy or delivery?                   | □ Yes □ No  |
| Did client experience any difficulties or delays in walking, tall         |   |
| Were there any childhood injuries impacting development?                  | ring, or contect training? ☐ Yes ☐ No             |
| Did client experience any developmental delays impacting co               |   |
| Did client experience any emotional/behavioral difficulties as            |   |
| If yes to any above, please explain:                                      |   |
| · ,   |   |
|   |   |
|   |   |
|   |   |
|   |   |



# CLIENT INTAKE FORM Adolescent-Biopsychosocial History

1293 Professional Drive, Suite A-101 Myrtle Beach, SC 29577 843.282.9004 office 843.808.6905 fax lifecare@mylifecarecounseling.com

| School History  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| Current School: Grade Level:  |  |  |  |  |  |  |
| Please provide a brief description of client's current academic performance:  |  |  |  |  |  |  |
| Please provide a brief description of client's past academic performance:   |  |  |  |  |  |  |
| Does or has client ever had an IEP or 504 plan?   |  |  |  |  |  |  |
| Has client ever had behavioral problems in school?  |  |  |  |  |  |  |
| Has client experienced bullying and/or situations that cause he or she to avoid/not participate or have high anxiety? |  |  |  |  |  |  |
| Please describe client's peer supports (i.e., close friends, school activities, etc.).                                |  |  |  |  |  |  |
| Please share any other school-related information you think would be helpful?   |  |  |  |  |  |  |

### CLIENT SYMPTOMS/CONCERNS: Check & rate any applicable symptoms/concerns below.

| Client Symptoms/Concerns                  | Mild | Moderate | Severe |  | Mild | Moderate | Severe |
|---|------|----------|--------|--|------|----------|--------|
| Sadness/Crying                            |      |          |        | Self-injury                                |      |          |        |
|   |      |          |        | (cutting, other self-harm behaviors, etc.) |      |          |        |
| Sleep Disturbances                        |      |          |        | Suicidal Thoughts                          |      |          |        |
| (insomnia, erratic sleep, sleep too much) |      |          |        |  |      |          |        |
| Appetite Changes                          |      |          |        | Suicidal Attempts                          |      |          |        |
| Weight Gain/Loss                          |      |          |        | High Risk Behaviors/Sexual Concerns        |      |          |        |
| Low Energy/Fatigue                        |      |          |        | Alcohol/Drug Use                           |      |          |        |
| Difficulty Concentrating                  |      |          |        | Eating Disorders                           |      |          |        |
|   |      |          |        | (Binging/Purging/Restrictive)              |      |          |        |
| Difficulty Completing Tasks               |      |          |        | Racing Thoughts                            |      |          |        |
| Isolation from family, friends, etc.      |      |          |        | Hyperactivity                              |      |          |        |
| Feelings of Hopelessness                  |      |          |        | Impulsivity                                |      |          |        |
| Somatic Symptoms                          |      |          |        | Mood Swings                                |      |          |        |
| (Headaches, Nausea, Body Aches)           |      |          |        |  |      |          |        |
| Generalized Anxiety (Excessive Worry)     |      |          |        | Anger Issues/Angry Outbursts               |      |          |        |
| Social Anxiety                            |      |          |        | Irritability/Low Frustration Tolerance     |      |          |        |
| Phobia                                    |      |          |        | Aggressive/Disrespectful Behaviors         |      |          |        |
| Panic Attacks                             |      |          |        | Violent Behaviors                          |      |          |        |
| Obsessive/Compulsive Behaviors            |      |          |        | Academic/School Problems                   |      |          |        |
| PTSD/Trauma Related symptoms              |      |          |        | Work Problems (if employed)                |      |          |        |
| (flashbacks, nightmares, etc.)            |      |          |        |  |      |          |        |
| Grief/Loss                                |      |          |        | Home Problems                              |      |          |        |
|   |      |          |        | (Disengaged, Disrespectful, etc.)          |      |          |        |
| Lack of Peer Support/Friends/Activities   |      |          |        | Psychotic Symptoms (Delusional/Paranoia)   |      |          |        |
| Low Self-Worth                            |      |          |        | Dissociation/Detachment                    |      |          |        |
| Poor Decision Making                      |      |          |        | Spiritual Concerns                         |      |          |        |



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| Trauma/Loss History   |  |  |  |  |  |
|---|--|--|--|--|--|
| Has client experienced past trauma and/or loss:   Yes   No  Events triggering sense of safety/security) examples include physical/sexual/verbal abuse, exposure to domestic violence, drug abuse, neglect, or traumatic event such as: car accident, injury, death of loved one/significant person. |  |  |  |  |  |
| If yes, please list the event(s) that occurred, approximate age at the time of the event, and response to event (i.e., sought support/treatment, still unresolved/not addressed, etc.).   |  |  |  |  |  |
|   |  |  |  |  |  |
| Family History  |  |  |  |  |  |
| Is there a family history of mental health conditions?  |  |  |  |  |  |
| Is there a family history of substance use/abuse?   |  |  |  |  |  |
| Is there a family history of physical/sexual/verbal/emotional abus  | se?                                      |  |  |  |  |
| If yes to any of above, please describe below:  |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
|   |  |  |  |  |  |
| Family Concerns: Please check any family concerns/problems your fam   | nily is experiencing.                    |  |  |  |  |
| Communication Issues  | Lack of Leisure/Fun Time                 |  |  |  |  |
| Feeling Distant   | Lack of Quality/Family Time              |  |  |  |  |
| Unresolved Conflicts  | Medical Illness in Family                |  |  |  |  |
| Difficulty sharing feelings   | Death in Family                          |  |  |  |  |
| Strained Family Relations   | Recently Moved                           |  |  |  |  |
| Marital Separation/Divorce  | Substance Abuse Issues                   |  |  |  |  |
| Extended Family Disagreement  Remarried/Blended Family  | Mental Health Issues                     |  |  |  |  |
| Lack of Family Support  | Job Stress/Dissatisfaction Job Loss      |  |  |  |  |
| Job Stress/Dissatisfaction  | Other:                                   |  |  |  |  |
| Family Status   | other.                                   |  |  |  |  |
|   | rept or past sustady arrangement of your |  |  |  |  |
| If family has experienced separation/divorce, please describe current or past custody arrangement of your Adolescent (i.e., joint custody, partial custody, sole custody?   |  |  |  |  |  |
| Adolescent (i.e., joint custody, partial custody, sole custody?   |  |  |  |  |  |
| Are there any co-parenting issues?   Yes   No If yes, please e  | xplain below:                            |  |  |  |  |
| · · · · · · · · · · · · · · · · · · ·   |  |  |  |  |  |
| How would you describe the adjustment since separation/divorce and/or other family change?  |  |  |  |  |  |
| If Blended Family, are there concerns/problems that are impacting Adolescent?   Yes  No   |  |  |  |  |  |
| If yes, please describe briefly below:  |  |  |  |  |  |
|   |  |  |  |  |  |



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Date: \_\_\_\_\_

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#### Confidentiality Notice for Parents of Your Minor

Thank you for your commitment and investment to your child's mental health needs. LifeCare Counseling recognizes that as a parent, it may be challenging to not know all the intricate details of your child's therapeutic journey. However, for us to work collaboratively together, it is important that your son/daughter feel comfortable in sharing his or her thoughts and feelings and can process them fully within the context of a supportive therapeutic environment. This means that the therapeutic process in general, will be kept confidential between your Adolescent and the Therapist (i.e., session content, session processing, etc.).

It is also important to know that if there are any safety concerns or safety risks discovered during therapy with your Adolescent; you will be informed immediately to ensure his or her safety/well-being. For additional information regarding the limits to confidentiality, please refer to LifeCare Counseling Informed Consent & Clinical Agreement for Professional Therapy Services.

While therapeutic trust/rapport is critical to the outcome of any client's therapeutic journey; LifeCare Counseling fully aligns with and encourages parental/family involvement when working with minor clients. Periodic parental/guardian check-ins and/or family sessions help to promote good communication and the overall therapy goals you are seeking. Parents/Guardians may also be asked to come in (individually) if necessary to discuss general concerns/progress of client. Should you have any questions, please do not hesitate to ask.

MINOR CLIENT SIGNATURE \_\_\_\_\_\_ Date: \_\_\_\_\_\_

PARENT/GUARDIAN SIGNATURE \_\_\_\_\_\_ Date: \_\_\_\_\_\_

Thank you for completing this intake form. Please sign & date below.

LIFECARE-ADOLESCENT INTAKE FORM

PARENT/GUARDIAN SIGNATURE: \_\_\_\_\_