

## PERSONAL INFORMATION

**Primary Client: (Considered Identified Client (Financially Responsible for Billing/Insurance Subscriber))**

Name (First, MI, Last)		Birth date (month/day/year)		Age
Home address (number and street)		Apt. no.	City/town	Zip
Phone number where you may be reached and messages left <input type="radio"/> Cell <input type="radio"/> Home <input type="radio"/> Work			Email address	
In emergency, contact:	Phone:	Relationship:		

**Spouse/Partner:**

Name (First, MI, Last)		Birth date (month/day/year)		Age
Home address (number and street)		Apt. no.	City/town	State Zip
Phone number where you may be reached and messages left <input type="radio"/> Cell <input type="radio"/> Home <input type="radio"/> Work			Email address	
In emergency, contact:	Phone:	Relationship:		

## BILLING INFORMATION

Person responsible for bill (if not the client):

Birth date:	Home phone:	Cell phone:
Address (if different):	City:	State: Zip:

## INSURANCE INFORMATION

Do you have insurance?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Primary Insurance Provider:	Type of Insurance Plan:	
Subscriber's name:		Birth date:
Policy/ID #:	Group #:	
Patient's relationship to subscriber: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other		
Subscriber's Occupation:	Employer:	
Employer address:		Employer phone:

## SCHEDULING/CONTACT PREFERENCES

Please list your scheduling preferences (Time of Day/Day):

Appointment Reminders ok by text? <input type="checkbox"/> Yes <input type="checkbox"/> No	Phone:	Email:
How did you hear about LifeCare Counseling? <input type="checkbox"/> Referral:	<input type="checkbox"/> Internet	<input type="checkbox"/> Other:

### Relational/Family Information

Marital status:  Single     Domestic Partner     Married     Separated     Divorced     Widowed

If you are in a romantic relationship/marriage/partnership, how long? (*years, months*) \_\_\_\_\_  
 On a scale of 1 to 10, (with 10 being best) how would you rate your satisfaction with your relationship? \_\_\_\_\_  
 Do you have children? If so, please provide their names and ages, and indicate with who they live:

Name: _____ Age: _____	Name: _____ Age: _____
Name: _____ Age: _____	Name: _____ Age: _____
Name: _____ Age: _____	Name: _____ Age: _____

List any other individuals living in your home (other than you and any children listed above):

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Medical History	
Primary Client	Spouse/Partner
Do you have any medical conditions? <input type="radio"/> Yes <input type="radio"/> No    If yes, please describe below: _____ _____	Do you have any medical conditions? <input type="radio"/> Yes <input type="radio"/> No    If yes, please describe below: _____ _____
Primary Client	Spouse/Partner
Do you take any medications? <input type="radio"/> Yes <input type="radio"/> No    If yes, list Rx, Dose, Length Taken & Reason Prescribed _____ _____	Do you take any medications? <input type="radio"/> Yes <input type="radio"/> No    If yes, list Rx, Dose, Length Taken & Reason Prescribed _____ _____
Primary Client	Spouse/Partner
Who is Your Primary Care Provider:	Who is Your Primary Care Provider:

Family History	
Primary Client	Spouse/Partner
<p>Is there a family history of chronic illness or medical conditions (i.e. heart disease, diabetes, etc.)?</p> <p><input type="radio"/> Yes <input type="radio"/> No If yes, please describe below:</p> <p>—</p> <p>—</p>	<p>Is there a family history of chronic illness or medical conditions (i.e. heart disease, diabetes, etc.)?</p> <p><input type="radio"/> Yes <input type="radio"/> No If yes, please describe below:</p>
Primary Client	Spouse/Partner
<p>Is there a family history of mental health conditions (i.e. anxiety, depression, etc.)?</p> <p><input type="radio"/> Yes <input type="radio"/> No If yes, please describe below:</p> <p>—</p> <p>—</p>	<p>Is there a family history of mental health conditions (i.e. anxiety, depression, etc.)?</p> <p><input type="radio"/> Yes <input type="radio"/> No If yes, please describe below:</p>
Primary Client	Spouse/Partner
<p>Is there a family history of substance abuse?</p> <p><input type="radio"/> Yes <input type="radio"/> No If yes, please describe below:</p> <p>—</p> <p>—</p>	<p>Is there a family history of substance abuse?</p> <p><input type="radio"/> Yes <input type="radio"/> No If yes, please describe below:</p>
Primary Client	Spouse/Partner
<p>Do you have a history of trauma/loss from your family of origin?</p> <p><input type="radio"/> Yes <input type="radio"/> No If yes, please describe below:</p> <p>—</p> <p>—</p>	<p>Do you have a history of trauma/loss from your family of origin?</p> <p><input type="radio"/> Yes <input type="radio"/> No If yes, please describe below:</p>

Mental Health History	
Primary Client	Spouse/Partner
Have you ever been seen by another mental health provider before? <input type="radio"/> Yes <input type="radio"/> No If yes, Provide MH Provider Information, Approx Time Frame & Focus of Treatment	Have you ever been seen by another mental health provider before? <input type="radio"/> Yes <input type="radio"/> No If Yes, Provide MH Provider Information, Approx Time Frame & Focus of treatment:
Is/was the treatment helpful? <input type="radio"/> Yes <input type="radio"/> No If current, please list the name of your mental health provider:	Is/was the treatment helpful? <input type="radio"/> Yes <input type="radio"/> No If current, please list the name of your mental health provider:
Have you ever been hospitalized for mental health reasons? <input type="radio"/> Yes <input type="radio"/> No If yes, Provide MH Facility, Approx Time Frame & Reason for Hospitalization:	Have you ever been hospitalized for mental health reasons? <input type="radio"/> Yes <input type="radio"/> No If yes, Provide MH Facility Name, Approx Time Frame & Reason for Hospitalization:
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### Counseling Needs

Please list the issues for which you are seeking couples counseling. Be as specific as possible. (These could be collective concerns as a couple, or separate concerns.)

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What have you previously tried to address/resolve these issues? Has anything been helpful?

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What do you consider to be your strengths as a couple?

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**Counseling Goals**

Goals are very important in counseling. They provide us with a focus and direction in working toward achieving therapy goals. Below you are goals as a couple that you would like to focus on during couples counseling. The next is how individually each of you can contribute to helping meet or improve upon your goals as a couple.

Primary Client	Spouse/Partner
Please list your top (3) goals that you would like to see changed/improved as a result of couples counseling? —	Please list your top (3) goals that you would like to see changed/improved as a result of couples counseling?
—	
—	
Primary Client	Spouse/Partner
Please describe specific ways you are willing to contribute toward meeting those goals? —	Please describe specific ways you are willing to contribute toward meeting those goals?
—	
—	

*Thank you for completing this Couples intake form. Please sign & date below.*

PRIMARY CLIENT SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_

SPOUSE/PARTNER SIGNATURE: \_\_\_\_\_ Date: \_\_\_\_\_